

**Invitation to Bid
For the Ottawa County Department of Job and Family Services
Transportation Services**

Issue Date: January 14, 2013

Closing Date: 10:00 a.m., Friday, March 1, 2013

Contact Person:

**Stephanie Kowal
Ottawa County Department of Job and Family Services
8043 W. State Route 163, Suite 200
Oak Harbor, Ohio 43449
(419)898-3688
1-800-665-1677
kowals@odjfs.state.oh.us**

**Ottawa County Job and Family Services: Transportation Services
Invitation to Bid Timeline**

Activity	Date
Release of Invitation to Bid for Transportation Services	8:00 a.m., Monday, January 14, 2013
Due Date for Sealed Bids	10:00 a.m., Friday, March 1, 2013
Proposal Opening	10:05 a.m., Friday, March 1, 2013
Contract Begins	July 1, 2013

I. Background

Whereas the Ottawa County Department of Job and Family Services (hereafter referred to as OCDJFS), is seeking to procure costs for transportation services, OCDJFS is hereby issuing a formal Invitation to Bid, to all qualified prospective vendors. Please note that OCDJFS is a governmental entity, and is exempt from state sales tax.

The closing date for Bids is 10:00 a.m., Friday, March 1, 2013. Bids must be received by the closing date and time, at the Ottawa County Department of Job and Family Services, 8043 W. State Route 163, Suite 200, Oak Harbor, Ohio 43449, Attention: Stephanie Kowal. A public Bid opening will be held at 10:05 a.m., Friday, March 1, 2013, in the Administrative Conference Room of the Ottawa County Department of Job and Family Services (same address).

The following attachments specify all components and expectations of this Request:

- Invitation to Bid
- Attachment A: Cover Page requirements for Bids
- Attachment B: Checklist for Bids
- Attachment C: Competitive Bid Affidavit
- Attachment D: Representations, Assurances, and Certifications
- Attachment E: Affidavit in Compliance with Sections 3517.13, 9.24 and 5719.042 of the Ohio Revised Code

II. Minimum Specifications

Bids must demonstrate ability to meet each of the following minimum specifications:

- A. Door to Door handicap accessible, reliable transportation, to and from destinations within and outside of Ottawa County, at a volume and service level to meet the needs of clientele. Based on previous year's activity, it is anticipated that activity will average

approximately 200 trips and 2,500 miles per month.

- B. Verify client eligibility with OCDJFS, prior to providing transportation services.
- C. Specification of any restrictions on trips, including geographic, times/days of the week, age limits, policy on personal assistance, etc.
- D. Provide process clients will be using to schedule and access transportation services.
- E. Provide monthly itemized invoices, including client names, trip origination and destination points, purpose of trip (visitation, medical necessity, etc.), number of miles, dates/times, actual cost per trip, and invoiced cost per trip.

IV. *Completing and Submitting Sealed Bids*

- A. Bid Costs. Vendors are responsible for any and all costs related to preparing and submitting Bids for this Request.
- B. Closing Date for Sealed Bids. The closing date and time for receipt of Bids is **10:00 a.m., Friday, March 1, 2013**. Any Bid not received by the Ottawa County Department of Job and Family Services by the time and date, will not be considered.
- C. Number of Copies. Entities interested in submitting Bids must submit in the format of ONE original and ONE electronic copy. All proposal materials must be submitted in one sealed package.
- D. Bid Format. Bids must be typewritten (no smaller than 12 pt. font), single spaced, and single sided, on standard 8 ½ X 11 inch plain white paper.
- E. Submission of Bids. Bids must be submitted in a sealed package. The entity submitting Bid assumes full responsibility for the selection of method of delivery for the package. All Bids will be marked with the date and time of receipt. A receipt of delivery will be provided to the entity submitting Bid, only upon request. Bids shall be accepted unconditionally, and without alteration or correction. Withdrawals of Bids, before the closing date and time, are permitted upon written request to the address below. **All Bids must be received on or before 10:00 a.m., Friday, March 1, 2013, and addressed to:**

**Ottawa County Department of Job and Family Services
8043 W. State Route 163, Suite 200
Oak Harbor, Ohio 43449
Attention: Stephanie Kowal**

At 10:05 a.m., Friday, March 1, 2013, all submitted Bids for Transportation Services will be opened publicly in the Director's Conference Room of the Ottawa County Department of Job and Family Services (same address), and summary information will be read aloud. All information contained in the selected proposal will become part of the purchase agreement, unless otherwise negotiated by the OCDJFS.

- F. Questions. Questions regarding this Invitation to Bid can be directed to Stephanie Kowal, in writing. Contact may be made by fax (419)-898-2048, Email (kowals@odjfs.state.oh.us), or U.S. mail (address listed above)

V. Bid Format

Bids must be assembled according to the following outline and format. The forms necessary to provide the referenced information are included in the Attachments to this Invitation to Bid. Failure to follow the outline may result in rejection of the proposal.

- A. Invitation to Bid Cover Page, with name of entity submitting Bid, entity federal ID number, address, contact person, telephone number, proposed hourly rate. (See Attachment A)
- B. Checklist for submitting Bid (See Attachment B)
- C. Competitive Bid Affidavit (See Attachment C)
- D. Representations, Assurances and Certifications (See Attachment D)
- E. Affidavit in Compliance with Sections 3517.13, 9.24 and 5719.042 of the Ohio Revised Code (See Attachment E)
- F. Certificate of Liability Insurance
- G. Narrative

VI. Bid Evaluation and Selection

Bids will be rated against a total value of 100 possible points. Selection of Vendor will be awarded to the lowest and best Bid. Lowest and best will be determined by the Ottawa County Department of Job and Family Services.

OCDJFS reserves the right to reject any and all bids submitted, and retract entire Invitation to

Bid. The Vendor will be selected from the bid(s) that offer the lowest price and best quality options to this agency.

This Invitation to Bid does not constitute an offer. Acceptance of Bids for review does not commit the OCDJFS to award a contract, nor is the OCDJFS liable for any costs incurred in the preparation of a Bid. A written notice of the award will be sent to the selected Vendor, by the OCDJFS. This will constitute official notification of selection of the Bid.

All Bids will be rated in accordance with the following rating scale:

TRANSPORTATION SERVICES BID SELECTION RATING TOOL		
Criteria	Points Available	Points Rated
Met requirements for Proposal Submission:		PASS/ FAIL
Cost per Trip	50	
Experience with providing demand/response transportation to Ottawa County residents at volume outlined in Invitation to Bid.	25	
Demonstrated organizational structure and resources to meet expectations outlined in Invitation to Bid.	25	
Total	100	
Comments:		

ATTACHMENT A – Cover Page

Bid for Purchase of Transportation Services

<i>Name of Vendor:</i>	
<i>Federal ID Number:</i>	
<i>Address of Vendor:</i>	
<i>Phone/ FAX of Vendor:</i>	
<i>Contact Person:</i>	
<i>Hourly Rate:</i>	

Attachment B - Checklist for Submitting Bid

All Vendors responding to this Invitation to Bid must include the following:

- Cover page with summary information
- Checklist for Submitting Competitive Bid
- Competitive Bid Affidavit
- Representations, Assurances and Certifications
- Affidavit in Compliance with Sections 3517.13, 9.24 and 5719.042 of the Ohio Revised Code
- Narrative

Attachment C - COMPETITIVE SEALED BID AFFIDAVIT
State of Ohio

I, _____, _____,
(Name of person signing affidavit) (Title)

swear that _____
(Name of Individual, Corporation, or Organization)

(NON-COLLUSION AFFIDAVIT) its agents, officers, or employees have not directly, nor indirectly, entered into any agreements, participated in any collusion, nor taken any action to restrain free competition in connection with this proposal.

(NON-DISCRIMINATION AFFIDAVIT) its agents, officers or employees will not discriminate in the hiring of employees for work under this proposal or in providing services sent forth in this proposal on the basis of race, color, religion, sex, age, disability, national origin or ancestry, or political affiliation or belief.

(PERSONAL PROPERTY TAX DELINQUENCY STATEMENT) The organization is not now charged with any delinquent personal property taxes on the general tax list of personal property of the county. If such delinquency is now charged, a statement setting forth the unpaid delinquent taxes and any due and unpaid penalties and interest now follows:

(CERTIFICATION). The information contained in this Bid fairly represents the organization and its proposed operating plans and price for the Specifications described in the Invitation to Bid for Transportation Services. I acknowledge that I have read and understand the requirements and provisions of this Invitation to Bid, and this organization is prepared to provide the Specifications, as identified in the Bid.

I further certify that all information contained in this Bid is true and correct, and shall be open to verification, should the Ottawa County Department of Job and Family Services choose to do so.

I certify that I am authorized to sign the attached Bid, and to commit this organization to the provisions described in the Specifications, and other provisions contained in the Invitation to Bid. Furthermore, I can and do certify that this is a firm offer to complete the items outlined in the Invitation to Bid.

Finally, I do certify that this organization is not currently involved in any state of formal bankruptcy proceedings.

Signature of Authorized Representative of Entity Submitting Proposal Date

Sworn to and subscribed before me this _____ day of _____

(Notary Public)

My Commission Expires: _____

_____, Ohio.

Attachment D - REPRESENTATIONS, ASSURANCES, AND CERTIFICATIONS

1. Company Name: _____
2. Company Address: _____
3. Telephone Number: _____ FAX: _____
4. The name and telephone number of the person(s) who has the authority to submit proposals:

5. The name and telephone number of the person(s) who has the authority to sign contracts:

6. The legal status of the entity submitting proposal's organization (e.g. corporation, sole proprietor ship, post-secondary education institution, etc.)

7. Date of establishment/ incorporation: _____
8. Federal Employer Identification Number (FEIN): _____
9. Worker's Compensation Account Number: _____
10. Unemployment Insurance Account Number: _____
11. Is the company co-owned or controlled by a parent company? Yes No
If yes, name of parent company: _____
12. Is the vendor authorized/ licensed to do business in the state of Ohio? Yes No
13. Is the vendor bound by Federal, State, or local Affirmative Action or Equal Employment Opportunity rules? Yes No
If yes, has the company filed all required EEO reports to the necessary agencies? Yes No

14. The company certifies that it is not debarred nor suspended under Federal and State rulings from receiving federal funds. Yes No
15. Does the company have current or future plans for a buyout or sale? Yes No
16. The company certifies that it will not enter into contracts with subcontractors who are debarred or suspended from such transactions to complete work related to this Request for Proposals. Yes No
17. The company certifies it will not use the contract funds to lobby? Yes No
18. The company certifies it is a drug-free work place? Yes No
19. The company certifies it is not delinquent on any Federal debt? Yes No
20. The company certifies that it does not have any Findings for Recovery with the State of Ohio Auditor. Yes No

Attachment E

EXHIBIT ORC

Affidavit in Compliance with Sections 3517.13, 9.24 and 5719.042 of the Ohio Revised Code

STATE OF OHIO

SS:

COUNTY OF _____

Personally appeared before me the undersigned, as an individual or as a representative of _____ (Vendor) for a contract for _____ (Type of Product or Service) to be let by the County of Ottawa, who, being duly cautioned and sworn, makes the following statement with respect to prohibited activities constituting a conflict of interest or other violations under Ohio Revised Code (O.R.C.) Sections 3517.13, 9.24 and 5719.042, and further states that the undersigned has the authority to make the following representation on behalf of himself or herself or of the Vendor:

1. That none of the following has **individually** made after April 4, 2007, and that, if awarded a contract for the purchase of goods or services with a cost aggregating more than \$10,000.00 in a calendar year, none of the following **individually** will make, beginning on the date the contract is awarded and extending until one year following the conclusion of the contract, as an individual, one or more campaign contributions totaling in excess of \$1,000.00, to any member of the Ottawa County Board of Commissioners or their individual campaign committees:
 - a. myself (if applicable);
 - b. any partner or owner or shareholder of the partnership (if applicable);
 - c. any owner of more than 20% of the corporation or business trust (if applicable);
 - d. each spouse of any person identified in (a) through (c) of this section;
 - e. each child seven years of age to seventeen years of age of any person identified in divisions (a) through (c) of this section (only applicable to contributions made on or after January 1, 2007).

2. That none of the following have **collectively** made after April 4, 2007, and that, if awarded a contract for the purchase of goods or services with a cost aggregating more than \$10,000.00 in a calendar year, none of the following **collectively** will make, beginning on the date the contract is awarded and extending until one year following the conclusion of the contract, one or more campaign contributions totaling in excess of \$2,000.00, to any member of the Ottawa County Board of Commissioners or their individual campaign committees:
 - a. myself (if applicable);
 - b. any partner or owner or shareholder of the partnership (if applicable);
 - c. any owner of more than 20% of the corporation or business trust (if applicable);
 - d. each spouse of any person identified in (a) through (c) of this section;
 - e. each child seven years of age to seventeen years of age of any person identified in divisions (a) through (c) of this section;
 - f. any political action committee affiliated with any person identified in divisions (a) through (c) of this section.

3. This representation applies if the contract is estimated to exceed \$25,000.00 or if the aggregate of multiple contracts between Ottawa County and Vendor exceed \$50,000.00 within the fiscal year prior to the fiscal year within which this contract is being entered.

The Vendor affirmatively represents and warrants to Ottawa County that it is not subject to a finding for recovery under O.R.C. 9.24, or that it has taken appropriate remedial steps required under O.R.C. 9.24 or otherwise qualifies under that section. The Vendor agrees that if this representation or warranty is deemed to be false, the Agreement shall be void *ab initio* as between the parties to this Agreement, and any funds paid by Ottawa County hereunder immediately shall be repaid to Ottawa County or an action for recovery immediately may be commenced by Ottawa County for recovery of said funds.

4. This representation applies to any contract let by competitive bid (O.R.C. 5719.042).

Vendor was not charged at the time the bid was submitted with any delinquent personal property taxes on the general tax list of personal property of Ottawa County.

5. Vendor understands that Ottawa County includes the Ottawa County Board of

Commissioners or any other public official having ultimate responsibility for the award of the contract.

Vendor

by: _____
Signature

Typed/Printed Name and Title

Sworn to before me and subscribed in my presence this _____ day of _____,
20____.

Notary Public